

ACADEMIC PROFILE			
PGDM Finance	7.3 CGPA	Jagdish Sheth School of Management (JAGSoM), Bengaluru	2025
BBA	73.66 %	R.P.Bhalodia College of Commerce & Business Management, Rajkot	2023
Class XII(GSEB)	86.86 %	Shri Sagar Madhyamik School, Rajkot	2020
Class X(GSEB)	82.66 %	Shri Sagar Madhyamik School, Rajkot	2018
AREAS OF STUDY			
Technical analysis, Valuation, Trading lab, Investment Analysis & Portfolio Management, Corporate finance, Fundamental of Derivates Wealth management.			
ACADEMIC PROJECT(S)			
<b>Student Managed Investment Fund - SMIF</b>			<b>April – 2024 Continue</b>
<ul style="list-style-type: none"> <li>In my role as a research analyst for the Student Managed Investment Fund (<b>SMIF</b>), I prepare comprehensive <b>equity research reports</b> to provide informed stock recommendations—buy, sell, or hold.</li> <li>This involves in-depth <b>financial analysis, market trend evaluation, and strategic forecasting.</b></li> <li>Through this experience, I have honed my analytical skills, developed a keen understanding of financial markets, and gained practical knowledge of investment strategies.</li> <li>As part of my research, I have analyzed three companies in detail—<b>Motilal Oswal, JSW Infra, and Himadri Chemical.</b></li> </ul>			
<b>Comparative Analysis of Active vs. Passive Portfolio Performance</b>			<b>May – 2024</b>
<ul style="list-style-type: none"> <li>Collect and analyze <b>nifty small-cap 100</b> companies' last <b>10-year (2013-2023)</b> data and make corporate adjustments like ( dividend, bonus, split, M&amp;A, Right issue, etc.)</li> <li>The objective was to compare Active and Passive funds to which one gives the highest return.</li> <li>Passive investing in the Nifty Small-Cap 100 index <b>delivered higher returns</b> compared to an actively managed portfolio over the last 10-year.</li> <li><b>Nifty small-cap 100 16.68% Return</b> Since inception.</li> </ul>			
<b>Technical analysis project</b>			<b>July – 2024</b>
<ul style="list-style-type: none"> <li>Analyzed various stocks on monthly, weekly, and daily charts to <b>identify significant trends</b> in stock prices.</li> <li>Evaluated stocks to determine upward, downward, and sideways trends, providing informed buy, sell, or hold recommendations, Developed strategies based on identified trends and customized moving averages, offering valuable insights for long-term investors.</li> <li>In this project, we use a strategy to analyze stocks that have <b>broken out to new highs on the monthly</b> chart after a prolonged period, as these stocks tend to provide significant returns.</li> <li><b>Antony Waste Handling Cell Ltd.</b> experienced a breakout in <b>July 2024 after a 3.5-year</b> consolidation, <b>delivering a 112%</b> return in just <b>1 month.</b></li> </ul>			
CERTIFICATIONS			
Capital Markets		Infosys Springboard	2024
Derivatives - Options & Futures		Interactive Brokers (Coursera)	2024
Construct Stock Market Indices		Project Network (Coursera)	2024
Investment Strategies and Portfolio Analysis		Rice University (Coursera)	2024
POSITIONS OF RESPONSIBILITY			
<b>JAGSoM, Bengaluru</b>	<b>Member of Capital Market Committee</b>		<b>2023 - 2025</b>
	<ul style="list-style-type: none"> <li>Prepare detailed market updates and reports for committee members and Commitment to staying updated with the latest market trends, financial news, and economic developments.</li> <li>Communicate financial insights clearly and effectively to committee members.</li> <li>Organize workshops to enhance market awareness and financial literacy among members.</li> </ul>		
ACCOMPLISHMENTS			
<b>Competitions</b>	<b>Chess Tournament</b>		<b>Dec - 2022</b>
	<ul style="list-style-type: none"> <li>Organized inter-college level chess tournament, Weeks of preparation culminated in a flawless execution, with every detail accounted from the pristine chessboards to the perfectly timed rounds.</li> <li>Volunteered and played a supportive role in a Chess Tournament at an Inter-College level.</li> </ul>		
<b>SKILLS</b>	Technical & Fundamental analysis, Financial modeling, Derivatives Trading, MS Excel, Problem-solving, Teamwork Orientation, Analytical Thinking		

